SHIB LETH

Shiboleth, Yisraeli, Roberts & Zisman, LLP

October 19, 2007

By Hand

Hon. Denise Cote United States District Judge United States Courthouse 500 Pearl Street, Room 1040 New York, New York 10007

> McCarthey Investments, LLC, et al. v. Abbas A. Shah, Linuxor Asset Management, LLC and Linuxor Capital Management, LLC.; 07 CV 5617, 5618, 5619

Request to File Sur-Reply

Dear Judge Cote:

cc:

I represent Respondents Abbas A. Shah, Linuxor Asset Management, LLC and Linuxor Capital Management, LLC in connection with the above-referenced actions.

Respondents respectfully request leave of this Court to submit a brief Sur-Reply, as Petitioners have asserted facts and raised issues that were not previously mentioned in their papers and which Respondents have not had the opportunity to address. Unfortunately, Respondents mistakenly filed a non-final draft of the memo through ECF, but have re-filed substituting the correct version. We attach a copy of the proposed Sur-Reply for the Court's information.

Very truly yours,

Charles B. Manuel, Jr.

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